Adaptrum

SABISPA

Introduction to TVWS 12 August 2020



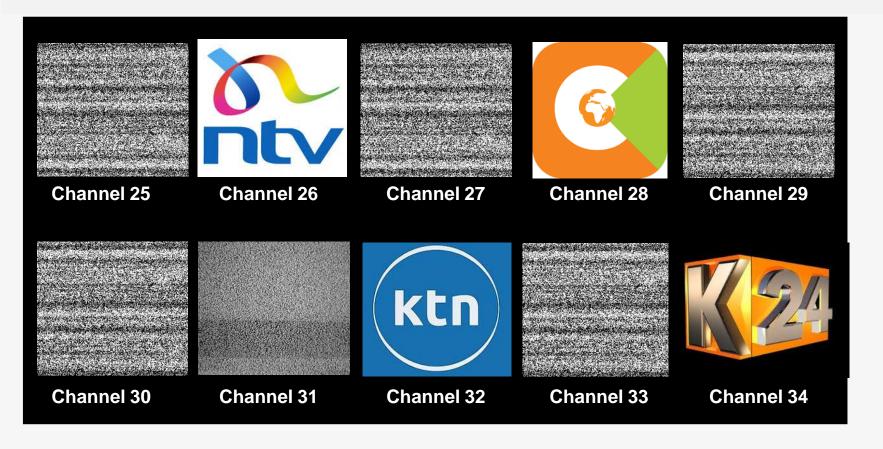
What is TVWS

- What are the characteristics of UHF
- What is dynamic spectrum
- What is the RSA regulatory requirements

Television White Space (TVWS) spectrum



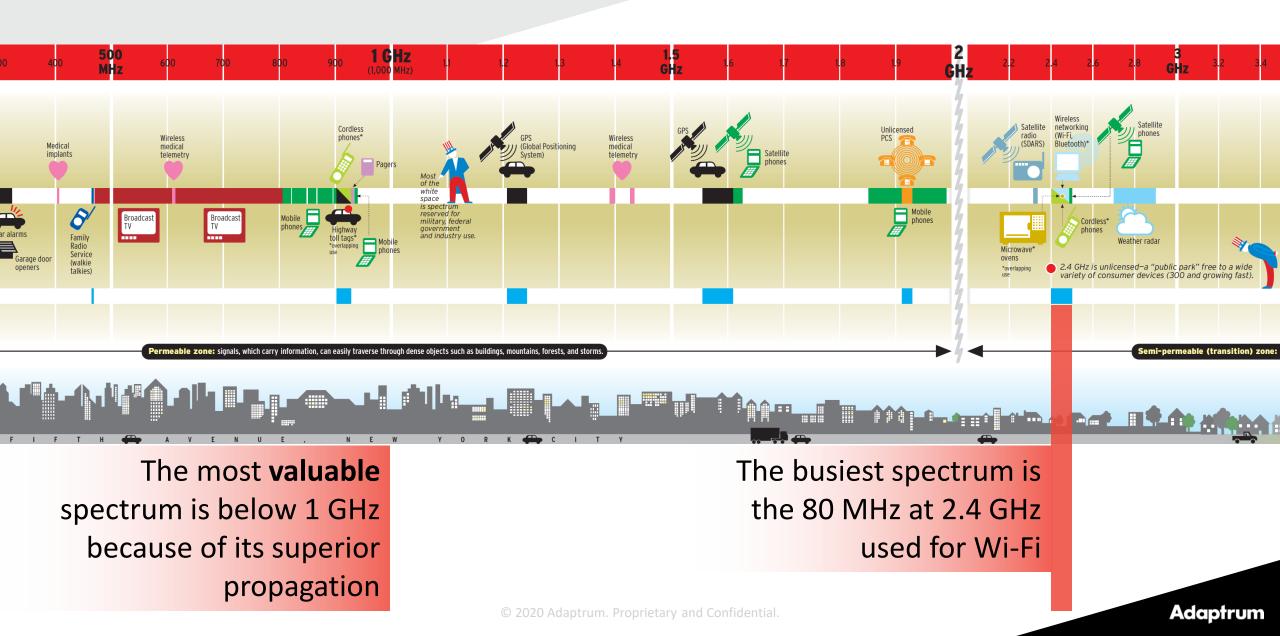
A portion of spectrum in a band allocated to the broadcasting service and used for television broadcasting that is identified by an administration as available for wireless communication at a given time in a given geographical area on a non-interfering and non-protected basis with regard to other services with a higher priority on a national basis.



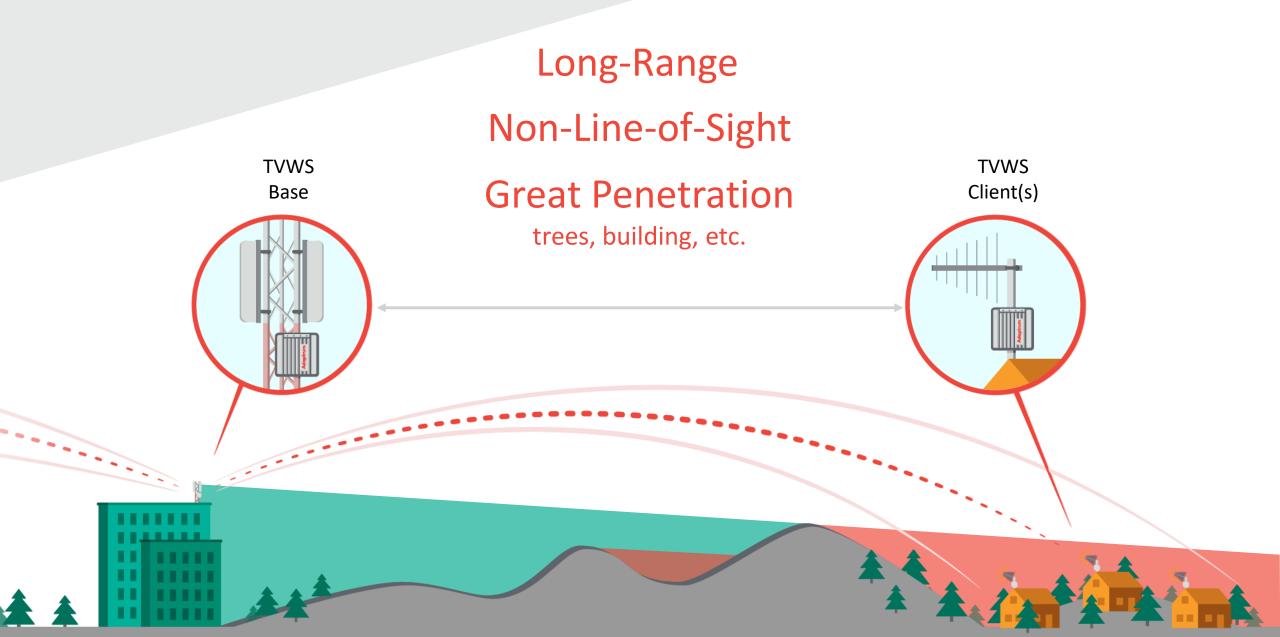
ADVANTAGES

- Longer range and greater coverage area
- Greater obstacle penetration in difficult terrain
- Non-line of sight operation available
 - Global spectrum bands allows for global economies of scale

The Value of Spectrum versus Frequency

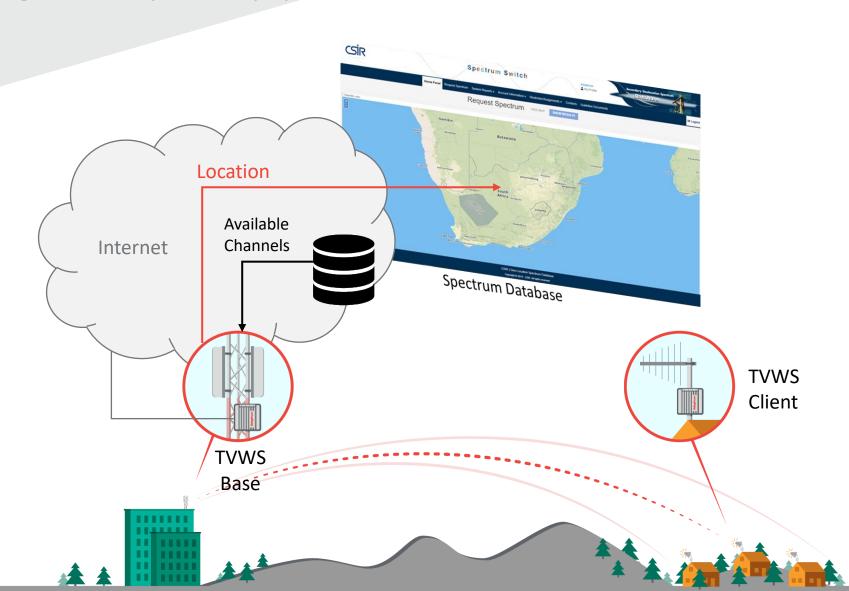


Sub-GHz Spectrum Ideal for Wireless Broadband



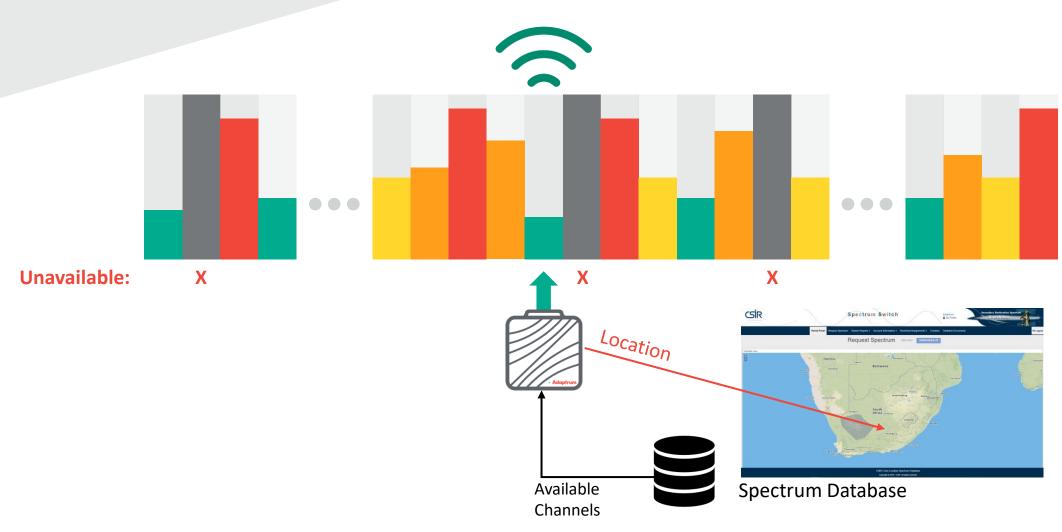
Dynamic Spectrum Access

Frequency agile radios dynamically operate across entire TVWS band



Spectrum Sensing

Ensures Adaptrum networks operate with the optimal channels



South Africa regulatory framework

2018 ICASA regulation on the use of Television White Space

- White Space Devices to be **certified** by a secondary Geo-location Spectrum Database (S-GLSD) operator as database compliant
- White Space Devices to exclude the Radio Astronomy sub-band of 606 MHz to 614MHz from use
- White Space Devices to automatically determine its geo-location Astronomy Geographic
- Location Specific Maximum Permitted Radiated Power Levels
 - Rural: 41.2 dBm
 - Urban: 36 dBm
- White Space Devices to access the Secondary Geo-location Spectrum Database for database channels
- A White Space Devices network shall be installed by
 - (a) an installer of wireless equipment in possession of a radio dealer certificate or;
 - (b) by a professional radio technician registered with the institute of Electrical engineers
- Antenna placement
 - 30m AGL in the urban areas; and
 - 80m AGL in the **rural** areas.

Different Spectrum licensing models

Licensed

- Cellular, Broadcast ... good for high population density
- Very expensive
- Massively underutilized esp. in rural areas

Dynamic Access

- Allows secondary use of licensed spectrum to increase efficiency
- No barrier of entry associated with purchase or lease of spectrum

Unlicensed

- Wi-Fi, Bluetooth, etc.
- 2.4GHz, 5GHz
- Interference & no protection
- "Once thought unusable, the unlicensed bands are some of the most valuable bands in the world" FCC Commissioner Michael O'Rielly

TV White Space in South Africa

Steps to commercial TVWS framework launch

(1) Technical Trials

(2) Commercial Regulatory Framework Launched

(3) Refinements

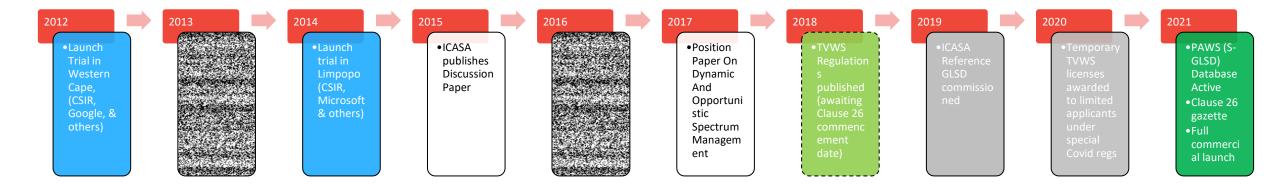
1930 No. 41512 GOVERNMENT GAZETTE, 23 MARCH 2018

26 Commencement

These regulations shall come into force on a date determined by the Authority by notice in the Government Gazette.

https://www.icasa.org.za/uploads/files/Regulations-on-the-use-of-Television-White-Spaces-2018.pdf

South Africa TVWS timeline



The role of TVWS

- Is not a silver bullet but an integral part of the overall solution
- Has low power requirements suitable for off grid deployment
- UHF spectrum = long range and NLOS
- Ideal for connecting rural communities

Why TVWS

- Why is TVWS good for South Africa
- Does TVWS deliver on NLOS and nLOS
- What coverage / throughput would I expect
- Why do I need to use a TVWS Database
- How does the last mile economics work
- Does TVWS drive digital inclusion
- Microsoft Global Airband Initiative



WHY IS DIGITAL INCLUSION IMPORTANT?

How would you define digital inclusion?

What is digital inclusion?

- The ability of individuals and groups to access and use information and communication technologies (ICTs).
- Digital inclusion encompasses not only access to the Internet but also;
 - Access to the required hardware and software
 - Access to relevant content and services
 - Access to digital literacy skills required for effective use of ICTs

Source:

Institute of Museum and Library Services, https://www.imls.gov/assets/1/AssetManager/BuildingDigitalCommunities.pdf
Internet Governance Forum, https://www.intgovforum.org/multilingual/content/igf-2018-ws-23-revisiting-digital-literacy-initiatives-in-africa

The Broadband Commission. The State of Broadband. 2015

Mobile and internet services have the power to transform lives, offer lifeenhancing financial, health, and other services.

Yet millions of people in emerging markets lack access to these services.

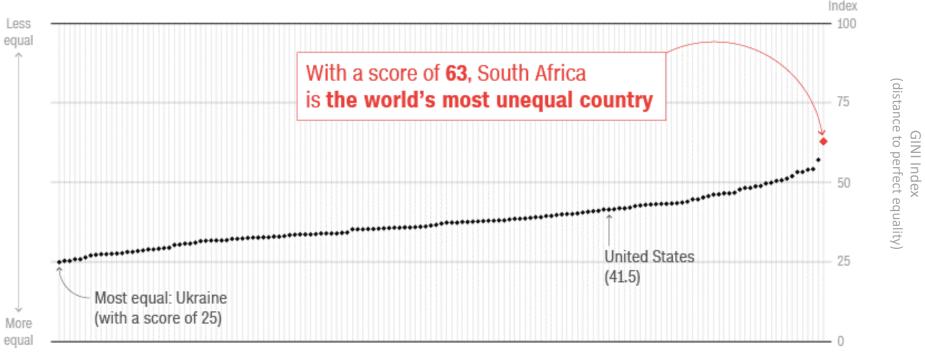
Those who have access often do not adopt services due to affordability, perceived value, and ability to use the services.

The resulting access and adoption gaps threaten to exacerbate existing economic and social inequities facing low-income, rural communities in emerging markets, particularly among women and girls.

Source:

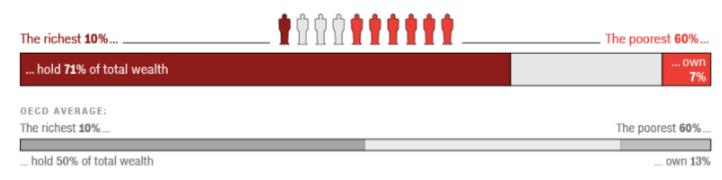
Broadband Commission for Sustainable Development. http://www.broadbandcommission.org/publications/Pages/SOB-2015.aspx

South Africa – World's Most Unequal Country (by income)





How is wealth distributed in South Africa?



Key Economic & Societal Issues to be Addressed

Income & Employment:

- Income Inequality
- Persistent High Unemployment
- Limited Access to Banking
- Equal access to education, healthcare, agriculture and other economic opportunities

Connectivity:

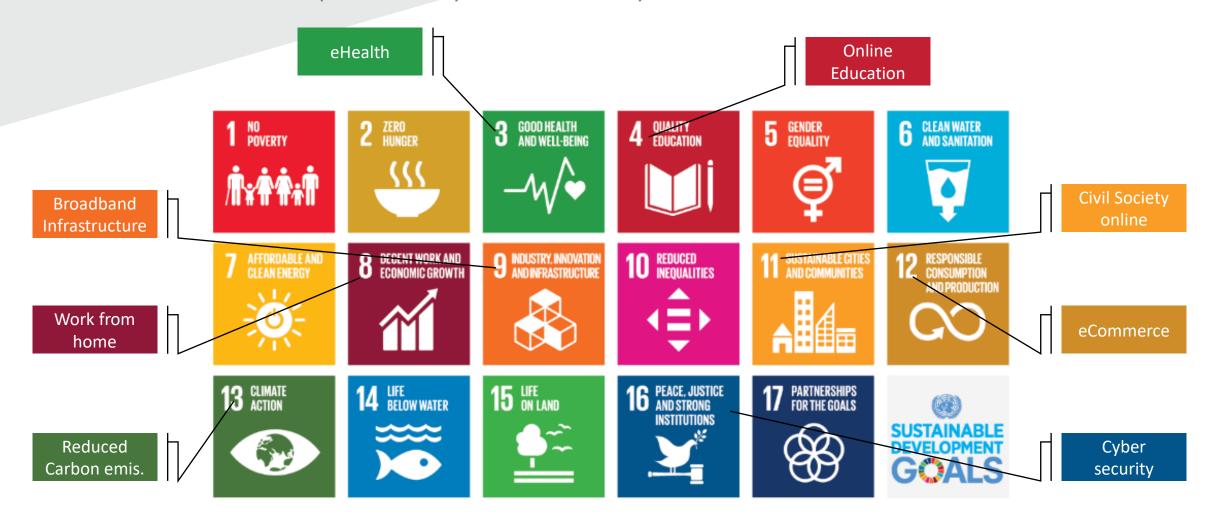
- Deficient Connectivity
- Slowing Connectivity Growth
- Unaffordable Broadband Options

Power:

- Unreliable electricity
- Rural areas unelectrified

UN Sustainable Development Goals

Broadband enables and empowers every sector of society



Source: UN Sustainable Development Goals

CoVid Opportunities: Accelerating the digitizing of life

Jobs Jobs Jobs
Creating &
protecting jobs *

Health & sanitation environment *

Optimizing inefficient value chains *

Lifestyle Lessons from Covid *

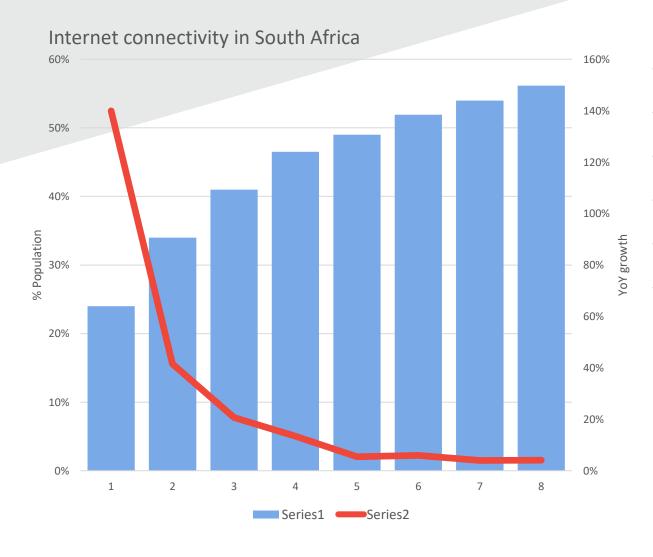
* Impacted by this trend

Early examples of scale behavior change

- **Kickstarting digital economy Liquid**: https://medium.com/@benliquidkenya/did-corona-just-kick-start-the-digital-economy-2d6df96c03ce
- Regulatory acceleration ICASA: https://www.icasa.org.za/news/2020/icasa-engages-with-licensees-to-open-their-services-to-all-south-africans-as-the-country-fights-the-scourge-of-the-covid-19-pandemic
- Telepresence Growth Microsoft Teams / Zoom : https://www.microsoft.com/en-us/microsoft-365/blog/2020/03/19/microsoft-teams-3-everything-you-need-connect-teammates-be-more-productive/
- Working from home : https://fortune.com/2020/03/10/coronavirus-remote-flexible-work-from-home/



Slowdown of broadband growth in South Africa

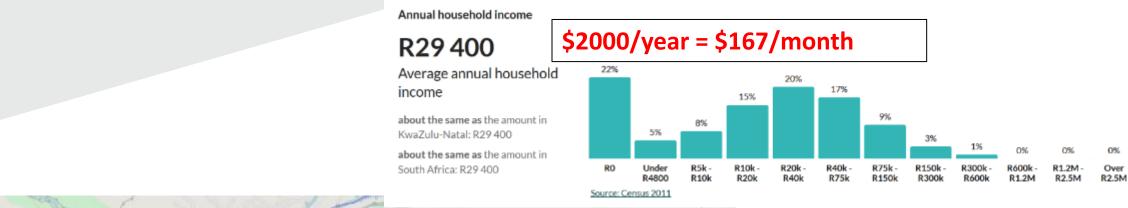


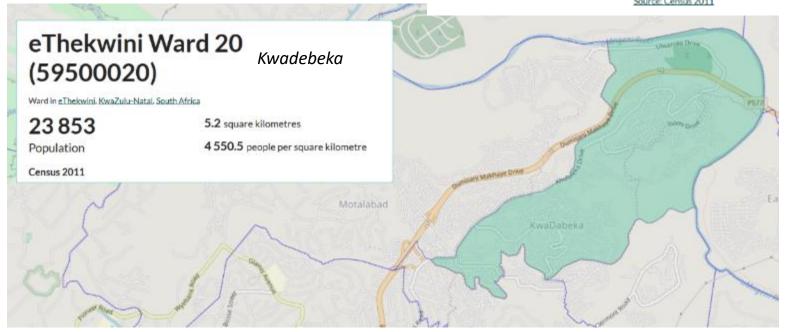
Relative ICT Development Index

| 90 | Seychelles | 5.03 | 92 | 4.80 | 1 |
|----|-------------------|------|----|------|---|
| 91 | Mongolia | 4.96 | 87 | 4.91 | • |
| 92 | South Africa /176 | 4.96 | 88 | 4.91 | • |
| 93 | Cape Verde | 4.92 | 91 | 4.83 | • |
| 94 | Panama | 4.91 | 93 | 4.80 | • |

Source: #ITUdata ICT Development Index 2017

South Africa Income case study: Kwadebeka



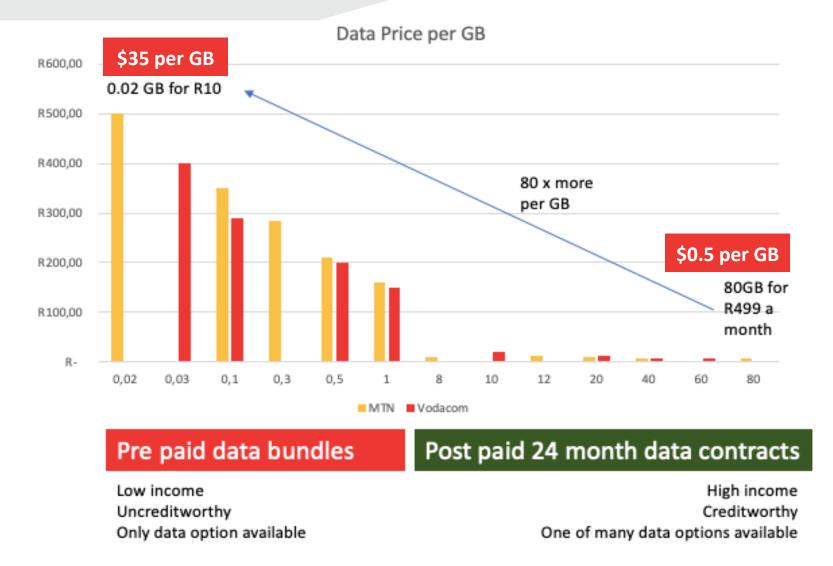


• https://wazimap.co.za/profiles/ward-59500020-ethekwini-ward-20-59500020/

\$2 per GB affordable for

majority of South Africans

South Africa: Affordability problem



Source: WAPA, 2019

Areas suitable for TVWS

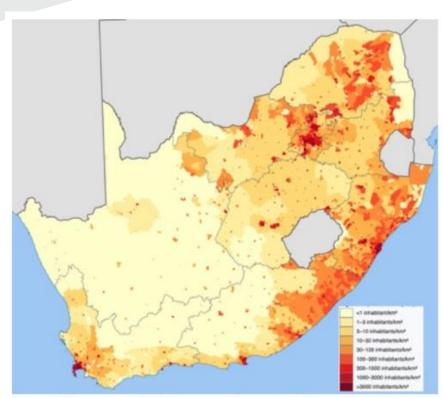


Figure 4 SA population distribution

- 25% of area
- 42% of population

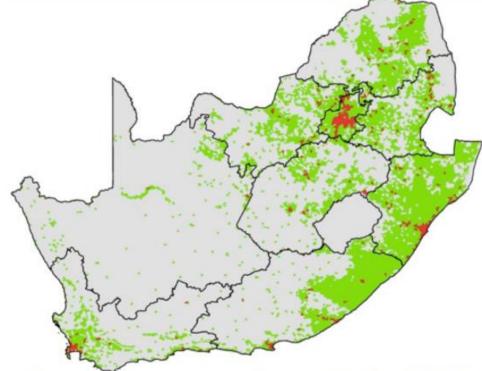


Figure 5 Areas generally suitable for TVWS marked in green

Source: Assessment of current and future spectrum for WAPA, 2019, Dr. David Johnson

Opportunity for SA internet businesses

- Connectivity business & entrepreneurship opportunities
 - 50k sites
 - Previously unconnected rural/semi-rural
 - \$millions investment
- Telecoms employment
 - Engineering deployment, maintenance & support
 - Training
 - Sales & Marketing

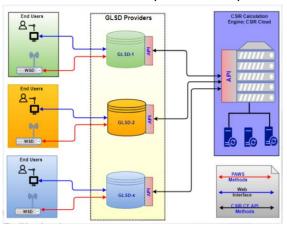
- Related Work, jobs & careers
 - Online services
 - eCommerce
 - eWork
 - eSchools
 - eAgri
 - Content creation and distribution

Examples of opportunities for South African TVWS ecosystem

Value innovation!

CSIR

- Industry: Intellectual Property & Data science
- What: TVWS GLSD & rural telecoms demand & policy support
- Where: Tanzania, Botswana, etc.



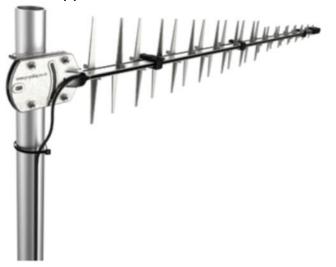
Clearline

Industry : Manufacturing
 What : POE (Power over ethernet) with surge protection



Poynting

- Industry: Manufacturing
- What : Antennas for Wireless applications



Growing your WISP business

Technology

- "Just do it"
- Tech expertise
- Deploy customers

Customers

- Core values /principles
- Differentiators
- Customer expertise

Finance

- P=R-(CX+OX)
- Hire smart
- Prove tough
- SCALE

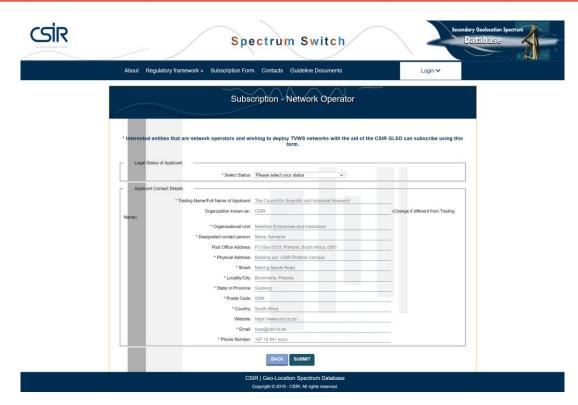
How to use TVWS

- What licencing do I need to deploy TVWS
- How do I register as an operator with the database
- What are the considerations for building a TVWS network
- What are the considerations for managing a TVWS network

Requirements to deploy

Database registration

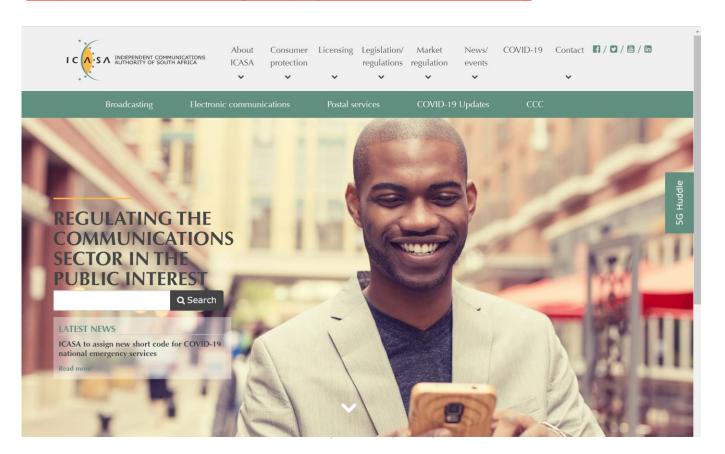
- Register with a S-GLSD database, currently CSIR,
 - https://whitespaces.meraka.csir.co.za/public/netoperator/application



Requirements to deploy

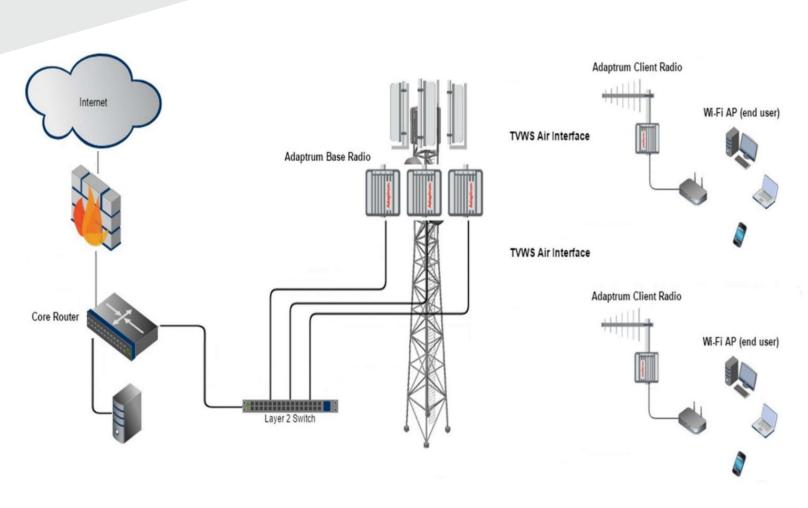
ICASA license

- Hold Electronic Communications Network Service Licence (ECNS)
 - https://www.icasa.org.za/pages/services-licencing



TVWS Network Architecture

Managed last mile connectivity



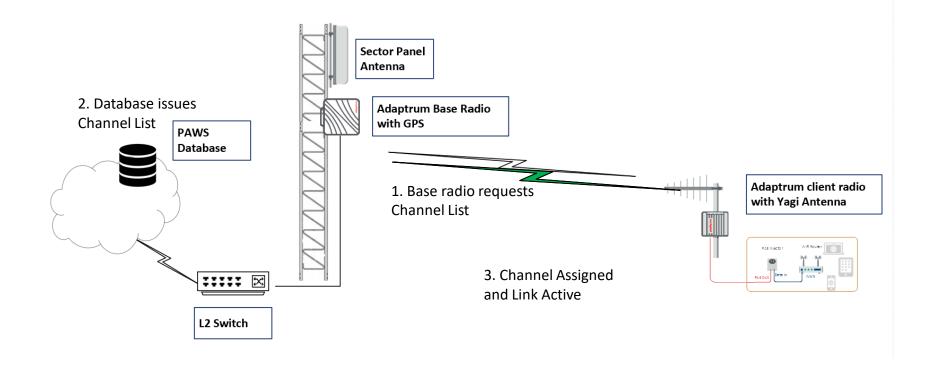
Last mile TVWS link.

Connects to the middle mile.

Can be a third-party ISPs layer 2 managed link or direct connection into TERACO.

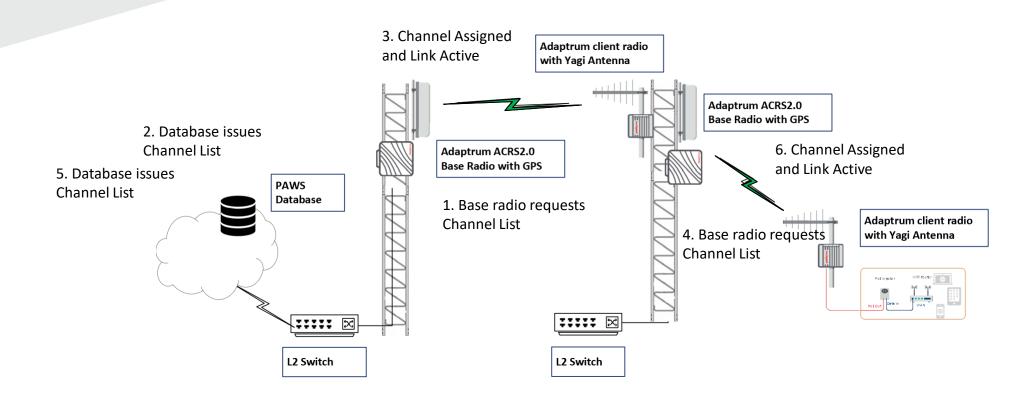
TVWS Point to Multipoint

Connecting the client



TVWS Relay Link

NLoS relay



Planning the site

Fail to plan - plan to fail

- Site location
- Site security
- Structure (new tower, existing tower, on a building)
- Land rights
- Immediate obstruction and clutter
- Proximity to other transmitters
- Power (Mains, Solar, Hybrid)
- Backhaul (to the high site)

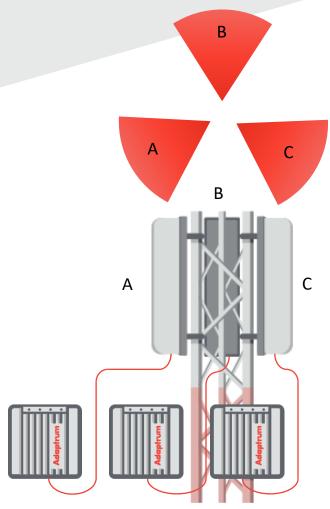




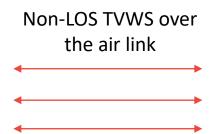


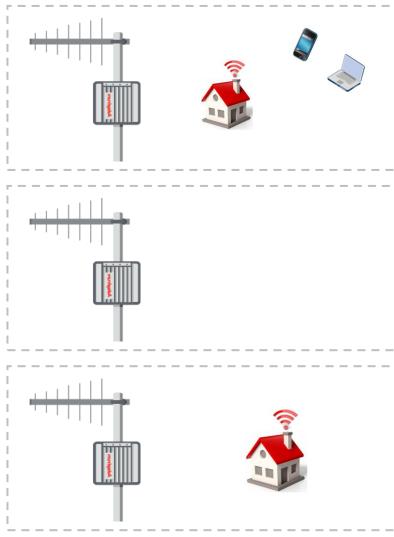


Typical High Site Deployment



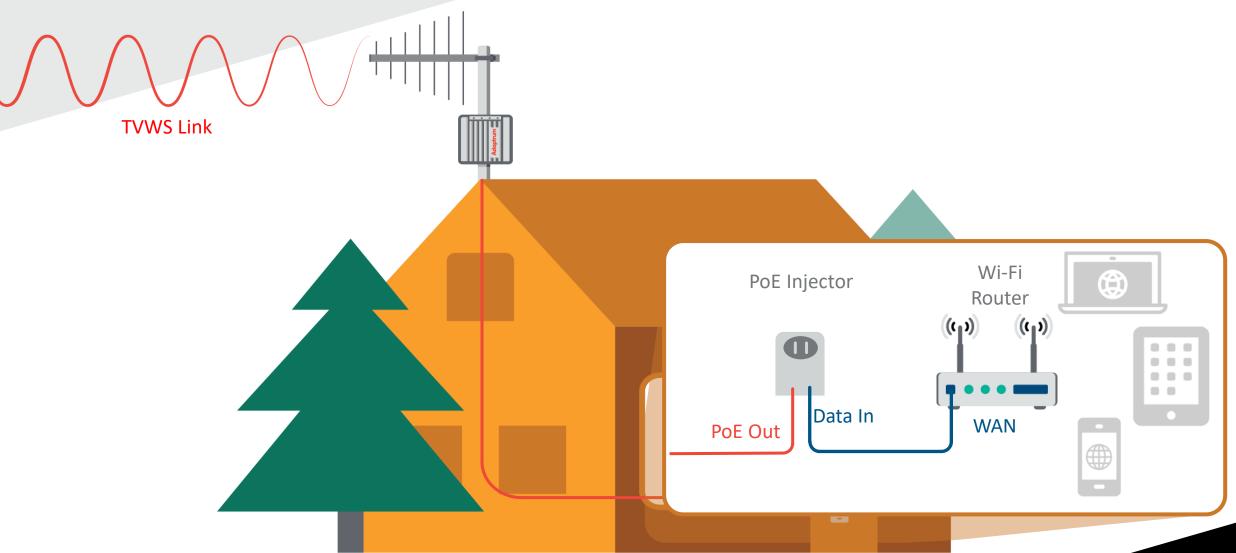






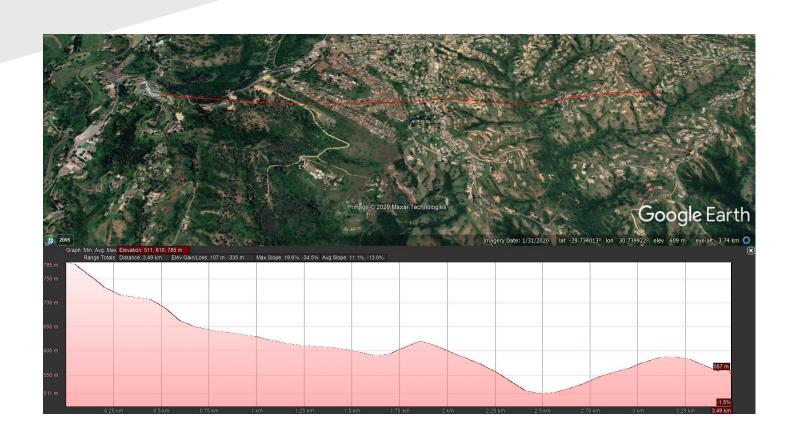
ACRS 2.0 CPE connects to an external Wi-Fi router

Typical Fixed Wireless Client Deployment



RF Planning

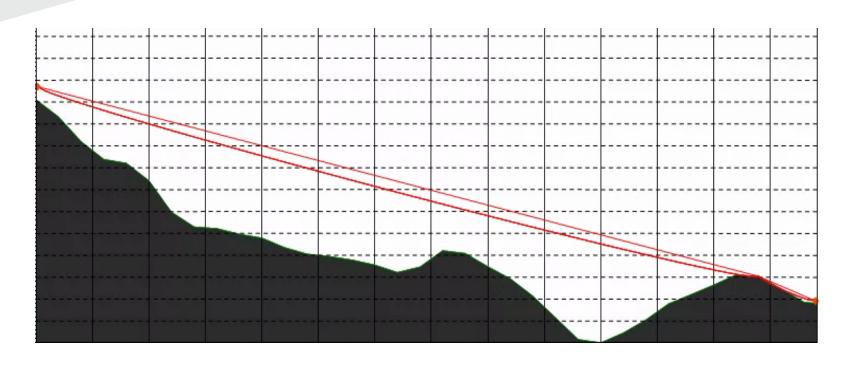
Google Earth Pro



Google Earth Pro offers a simple but often useful first glance of a potential link elevation profile and is often a first tool of choice when validating a new site.

RF Planning

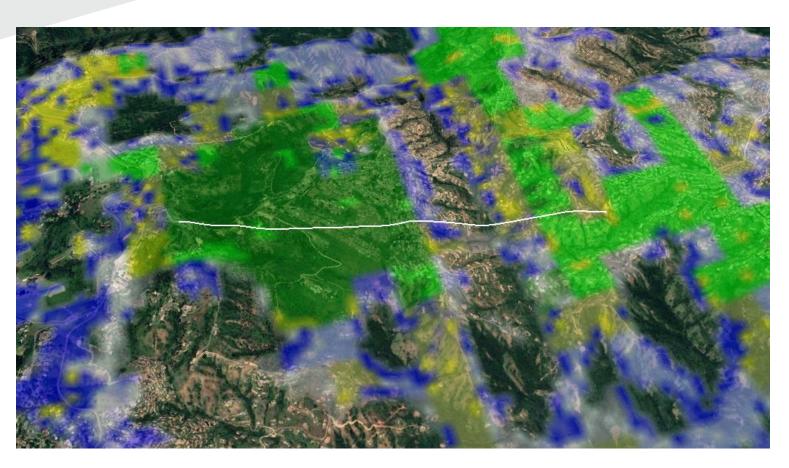
RF Planning tool



RF planning tool provides a more detailed view and helps determine NLoS links.

RF Planning

RF Heat Map

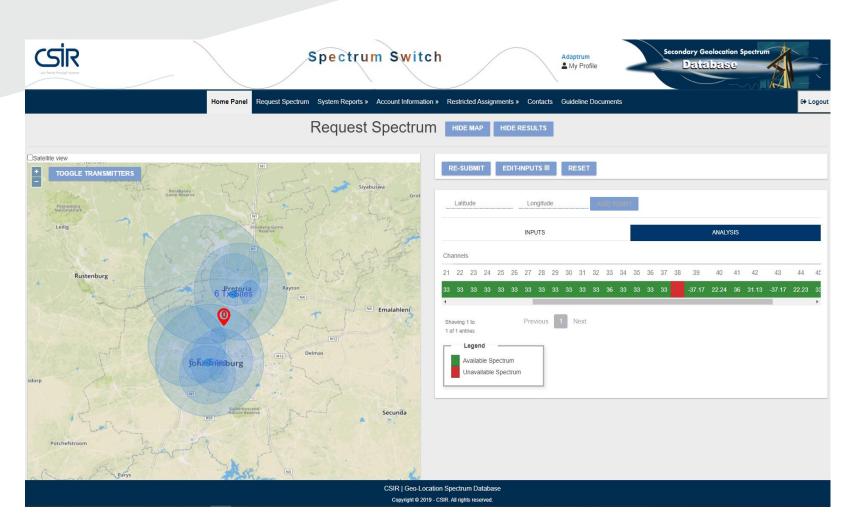


RF heat map, offers a good insight into the TVWS coverage area.

RF propagation map from EDX Pro

Spectrum availability

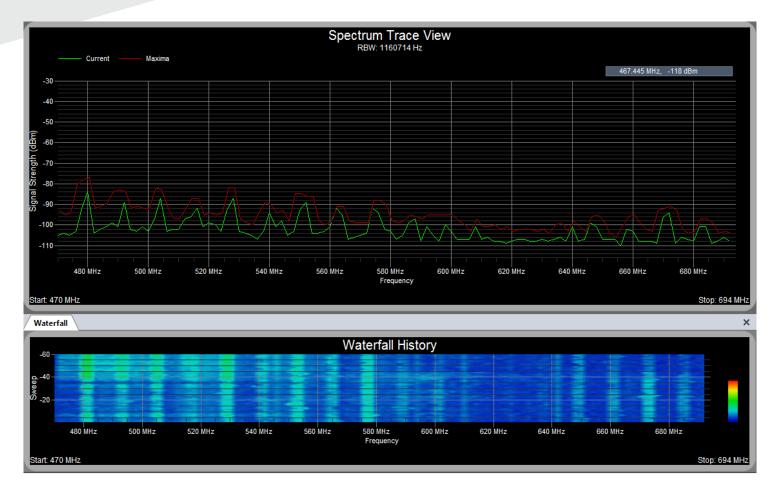
CSIR Request Spectrum



CSIR Request Spectrum gives us a first view of channel availability and adjacent TV transmitters.

Spectrum analysis

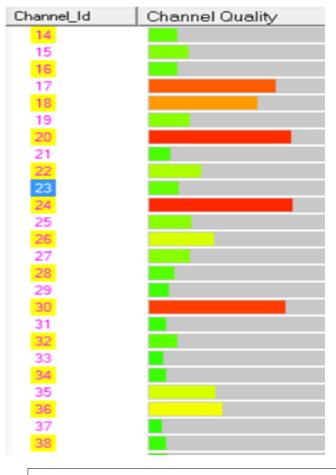
RF Explorer Spectrum Scan



Clean spectrum is a key component to a good TVWS link.

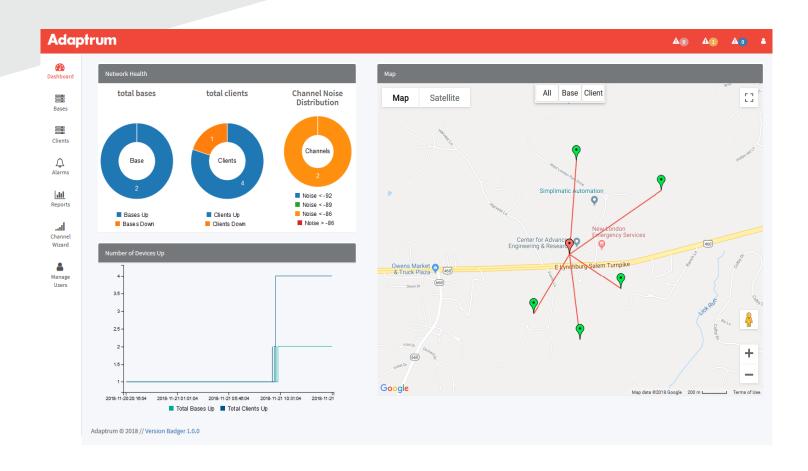
Network Channel Planning

- Patented Agile Sensing technology
 - Real-time spectrum sensing & analysis gives instant visibility of the radio spectrum
 - ACRS radios measure channel background noise and interference level in a matter of seconds
 - Scan the complete UHF TV band Choose the best channel(s) for operation
- Channel Planning for whole network
- Multiday and Overnight Spectrum Scan
 - Optimize network channel planning across conditions that change over time



Channel Quality: Lower number = Clean channel

Managing the network



Management of the equipment can typically be via the vendor network management software or via SNMP.

Planning is key

- Fail to plan plan to fail
- Document everything
 - Sites
 - Physical, GPS, Contact information
 - Equipment
 - IP, NM, Serial Number, Firmware, MAC Address
 - Network
 - Configuration, topology, backhaul
- Test everything

THANK YOU!

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